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IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF OREGON

PORTLAND DIVISION

In re

No. 3:25-mc-418-JR

**ROMAN CATHOLIC ARCHBISHOP
 OF PORTLAND IN OREGON, and
 successors, a corporation sole, dba,
 Archdiocese of Portland in Oregon**

Interested Parties/Claimants: **John Doe**

**MOTION TO APPROVE SETTLEMENT
 OF “FUTURE CLAIMS” AND TO
 APPROVE PAYMENT FROM FUTURE
 CLAIMS TRUST**

Defendant Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba Archdiocese of Portland in Oregon (“the Archdiocese”), moves the Court pursuant to Section 6.4.5 of the “Third Amended and Restated Joint Plan of Reorganization of Debtor, Tort Claimants Committee, Future Claimants Representative, and Parish and Parishioners Committee (dated April 9, 2007)” [Docket No. 5005 in *In re Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba Archdiocese of Portland in Oregon*, D. Or. Bankr. Case No. 04-37154] (“the Plan”), for approval

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to pay in full from the Future Claims Trust the settlement agreed upon for the claim of Plaintiff John Doe in the amount of \$395,000.

John Doe does not oppose this motion.

For further support of this motion, the Archdiocese relies upon the Points and Authorities set forth below.

POINTS AND AUTHORITIES

The Plan includes a comprehensive discharge of all claims against the Archdiocese, its parishes, and schools except as “otherwise expressly provided” in the Plan. Plan, section 9.1 (attached as **Exhibit A**). One such exception is for a “Future Claim,” essentially a claim for “Child Abuse” as defined by ORS 12.117(2), based on alleged misconduct that occurred prior to the bankruptcy. (See, Plan, Definitions at pp. 9-10, and 4 (attached as **Exhibit B**); Plan, sections 5.5.2 (attached as **Exhibit C**), 6.4.3, and 6.5.10 (all of section 6 attached as **Exhibit D**).

The Plan established a “Future Claims Trust” as the sole source from which any such Future Claim may be paid. Plan, section 5.5.3 (attached as **Exhibit E**.)

The Plan grants this Court the exclusive jurisdiction to approve the settlement of any Future Claim, and such approval is a necessary precondition to the payment of any settled Future Claim out of the Future Claims Trust. Plan, sections 6.4.5 and 6.5.10.

The settlement with John Doe should be approved for payment in full from the Future Claims Trust. John Doe filed this case related to alleged child sexual abuse by Bryan Benoit in connection with Holy Redeemer Catholic Church in North Bend, Oregon in the late 1990s. John Doe named the Archdiocese, Congregation of the Priests of the Sacred Heart, Inc., and Bryan Benoit as defendants. Discovery ensued, and the parties litigated John Doe’s claims in Court, including filing dispositive motions. The Archdiocese and John Doe negotiated an agreement to

settle John Doe's claims, subject to the terms of the Plan and required Court approval. This settlement between the Archdiocese and John Doe does not release any claims that John Doe may have against co-defendants Priests of the Sacred Heart or Bryan Benoit. If approved by this Court, the settlement requires payment from the Future Claims Trust to John Doe in the amount of \$395,000.

Section 11.8 of the Plan (attached as **Exhibit F**) requires a motion and notice "setting forth the time in which objections must be filed with the court," which notice period shall, unless the Court orders otherwise, "provide the recipients at least 20 days (plus 3 days if served by mail) in which to file an objection to the application, motion, or other request." The Archdiocese is sending such notice contemporaneously with the filing of this motion and hereby requests that the Court take no action with respect to this motion until at least **May 12, 2025**, in order to comply with Section 11.8 of the Plan.

The Plan further provides that "[i]f no objection is timely filed, the court may authorize the proposed action without further notice or a hearing." The District Court has the power to allow less than full payment and order that the Future Claims Trust pay "only a percentage of such holders' Allowed Claims" if the Court determines that the remaining amount of the Future Claims Cap "will be insufficient" to pay all reasonably expected Future Claims. (Plan, Section 5.5.3.) The Plan provides that if an objection is timely filed, the Court will determine whether to conduct a hearing or whether to require the submission of further documentation prior to ruling on the application, motion, or other request. (Plan, Section 11.8.)

The Archdiocese is serving this motion with a notice to the persons required under Section 11.8 of the Plan. Section 11.8 requires such notice to be served upon: (1) Tort Claimants having filed a Claim or a lawsuit asserting a Claim whose Claims have not been paid in full;

(2) all Future Claimants who have given written notice to the Archdiocese of an alleged Future Claim and who have not been paid in full; (3) the Future Claims Representative (Portland attorney David A. Foraker); and (4) the Future Claims Trustee. A copy of the notice which is being served upon all of those persons or their attorneys of record is appended hereto as

Exhibit G.

Dated this 16th day of April, 2025.

SCHWABE, WILLIAMSON & WYATT, P.C.

By: s/ Audrey M. Litchman
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*Of Attorneys for Roman Catholic
Archbishop of Portland in Oregon, and
successors, a corporation sole, dba
Archdiocese of Portland in Oregon*

CERTIFICATE OF SERVICE

I hereby certify that, on April 16, 2025, I served the foregoing **MOTION TO APPROVE SETTLEMENT OF "FUTURE CLAIMS" AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST** on the following parties at the following addresses:

Kirsten L. Curtis Thenell Law Group PC 12909 SW 68th Parkway, Ste 290 Portland, OR 97223	Attorneys for John Doe
Allison C. Worden Max E. Halpern The Dixon Firm, APC 600 W. Broadway, Suite 2150 San Diego, CA 92101	
Ashley L. Vaughn Barb Long Dumas & Vaughn, LLC 3835 NE Hancock St., Suite GL-B Portland, OR 97212	Attorneys for J.V.
Mark Gillis McDougal Kafoury & McDougal 411 S.W. Second Avenue Suite 200 Portland, OR 97204	Attorneys for H.G.
Mark Gillis McDougal Kafoury & McDougal 411 S.W. Second Avenue Suite 200 Portland, OR 97204	Attorneys for N.P.
Peter B. Janci Crew Janci LLP 1200 NW Naito Parkway, Ste 500 Portland, OR 97209-2534	Attorneys for J.E.
David A. Foraker Via Email Only: david.foraker@millernash.com	Future Claimants Representative

Keith Henselen Vice President Client Manager, Global Corporate Trust U.S. Bank 1101 W. Washington St., PD-AZ-G2AC Tempe, AZ 85281	Future Claims Trustee
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by mailing to them a true and correct copy thereof, certified by me as such, placed in a sealed envelope addressed to them at the addresses set forth above, and deposited in the U.S. Post Office at Portland, Oregon, on said day with postage prepaid.

DATED: April 16, 2025.

s/ Audrey M. Litchman

Audrey M. Litchman, OSB #203619
Email: alitchman@schwabe.com

(c) the Bankruptcy Court shall have entered such orders as may be necessary or appropriate to approve the settlements between the Debtor and those Claimants who have settled their Claims;

(d) the Bankruptcy Court shall have entered the Confirmation Order in form and substance reasonably acceptable to the Proponents and Allied Irish Banks, p.l.c., which shall, among other things, approve the Plan Documents required to consummate the Closing; and,

(e) no stay of the Confirmation Order shall be in effect at the time the other conditions set forth in this Section 8.1 are satisfied or waived.

8.2 Waiver of Conditions. Any condition set forth in Section 8.1 of this Plan may be waived by the mutual consent of the Proponents.

9. EFFECTS OF PLAN CONFIRMATION.

9.1 Discharge. Except as otherwise expressly provided in this Plan, in the Plan Documents, or in the Confirmation Order, on the Effective Date pursuant to Section 1141(d) of the Bankruptcy Code, the Debtor (including the Archdiocese, the Parishes, and the Schools) and the Reorganized Debtor will be discharged from all liability on any and all Claims and Debts, known or unknown, whether or not giving rise to a right to payment or an equitable remedy, that arose, directly or indirectly, from any action, inaction, event, conduct, circumstance, happening, occurrence, agreement, or obligation of the Debtor (including the Archdiocese, the Parishes, and the Schools), or the Debtor's Representatives before the Effective Date, or that otherwise arose before the Effective Date, including, without limitation, all interest, if any, on any such Claims and Debts, whether such interest accrued before or after the date of commencement of this Case, and including, without limitation, all Claims and Debts based upon or arising out of Child Abuse or Sexual Misconduct, and from any liability of the kind specified in

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CLAIMANTS REPRESENTATIVE, AND PARISH AND PARISHIONERS
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1 Sections 502(g), 502(h), and 502(i) of the Bankruptcy Code, whether or not a proof of
 2 claim is filed or is deemed filed under Section 501 of the Bankruptcy Code, such Claim
 3 is Allowed under this Plan, or the holder of such Claim has accepted this Plan.
 4 Notwithstanding the foregoing, (i) nothing herein will impair or release the obligations of
 5 any Non-Settling Insurance Company with respect to the Claims; and (ii) obligations
 6 arising under any settlement agreement between the Debtor and any Settling Insurance
 7 Company approved by the Bankruptcy Court will not be discharged.

8 **9.2 Vesting.** Except as otherwise expressly provided in this Plan or in the
 9 Confirmation Order, on the Effective Date, the Reorganized Debtor will be vested with
 10 all of the property of the Estate free and clear of all Claims, liens, encumbrances,
 11 charges and other interests of Creditors and Claimants. As of the Effective Date, the
 12 Reorganized Debtor may hold, use, dispose, and otherwise deal with such property and
 13 conduct its affairs, in each case, free of any restrictions imposed by the Bankruptcy
 14 Code or by the Bankruptcy Court, other than those restrictions expressly imposed by
 15 the Plan, the Confirmation Order, or the Plan Documents.

16 **9.3 Exculpation And Limitation Of Liability.** *None of the Released
 17 Parties will have or incur any liability to, or be subject to any right of action by,
 18 any holder of a Claim, any other party in interest, or any of their respective
 19 agents, employees, representatives, financial advisors, attorneys, or affiliates, or
 20 any of their successors or assigns, for any act or omission in connection with,
 21 relating to, or arising out of the Case, including the exercise of their respective
 22 business judgment and the performance of their respective fiduciary obligations,
 23 the pursuit of confirmation of the Plan, or the administration of the Plan, except
 24 liability for their willful misconduct or gross negligence, and in all respects, such*

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1 **"Estimation Order"** means an order of the Bankruptcy Court or the District
 2 Court, as applicable, that determines the Estimated Amount of any Claim or Claims for
 3 any purpose, whether individually or as part of an aggregate.

4 **"FCR"** means the Future Claimants Representative.

5 **"FCR Order"** means the Court's order entered on December 20, 2004,
 6 appointing David A. Foraker as the Future Claimants Representative.

7 **"FCR's Professionals"** means the law firm Greene & Markley PC; special
 8 counsel and consulting expert, Alan W. Scheflin; and all other professionals, if any,
 9 which the FCR may retain to provide professional services, all in accordance with the
 10 FCR Order and as approved by the Bankruptcy Court.

11 **"Final Order"** means an order, judgment, ruling or decree of the Bankruptcy
 12 Court, the District Court, or any other court having jurisdiction as to which (a) any
 13 appeal that has been taken has been finally determined or dismissed and the time to
 14 take any further appeal, or to seek certiorari, further reargument or rehearing, has
 15 expired or been waived in writing, or (b) the time to take an appeal has expired and no
 16 appeal has been timely filed.

17 **"Future Claim"** means a Tort Claim that is not a Known Tort Claim, and which is
 18 based on conduct occurring on or before the Effective Date that constitutes Child Abuse
 19 or knowingly allowing, permitting, or encouraging Child Abuse, for which the holder of
 20 such Claim (or his or her parent or legal guardian) did not file a proof of claim by the
 21 Claims Bar Date (excluding the proof of claim filed by the FCR on behalf of all Future
 22 Claimants), and as of the Claims Bar Date (or, if such conduct occurred after the Claims
 23 Bar Date, as of the Effective Date) the holder of such Claim: (1) was under the age of
 24 18; (2) was suffering from "repressed memory" and could not remember the Child
 25 Abuse; or (3) had not discovered the injury or the causal connection between the injury

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1 and the Child Abuse, nor in the exercise of reasonable care should have discovered the
 2 injury or the causal connection between the injury and the Child Abuse.

3 **“Future Claimant”** means a Person or Entity who asserts a Future Claim.

4 **“Future Claimants Representative”** means David A. Foraker, the legal
 5 representative for Future Claimants appointed pursuant to the FCR Order, or any
 6 successor appointed or approved by the District Court.

7 **“Future Claims Administration Expenses”** means (i) the reasonable fees of
 8 the Future Claims Trustee and all reasonable and necessary costs and expenses
 9 incurred by the Future Claims Trustee in carrying out the terms of the Future Claims
 10 Trust Agreement (exclusive of amounts necessary to fund Plan payments to holders of
 11 Allowed Future Claims); and (ii) the reasonable fees of the FCR and all reasonable and
 12 necessary costs and expenses (including the reasonable fees and expenses of
 13 attorneys and other professionals retained by the FCR) incurred by the FCR in
 14 exercising any of the FCR’s rights or powers under the Plan or any of the Future Claims
 15 Plan Documents, in connection with the FCR’s oversight of the Reorganized Debtor’s
 16 performance under the Plan and the Future Claims Plan Documents as they relate to
 17 the Future Claims, or with respect to the FCR’s oversight of the Future Claims Trustee’s
 18 performance under the Future Claims Plan Documents.

19 **“Future Claims Bar Date”** means April 30, 2030.

20 **“Future Claims Cap”** at any particular time means the maximum amount of
 21 Cash that may be distributed from the Future Claims Trust to holders of Allowed Future
 22 Claims. The Future Claims Cap on the Effective Date shall be twenty million dollars
 23 (\$20,000,000) (the initial “Future Claims Base Amount”). The Future Claims Cap
 24 existing from time to time shall increase daily by .008219178% (i.e., 3% per year) of the
 25 then existing Future Claims Base Amount (“Future Claims Increases”) from the Effective
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1 **"Child"** means an unmarried Person under 18 years of age.

2 **"Child Abuse"** means child abuse as defined in ORS 12.117(2).

3 **"Claim"** means any claim, as that term is defined in Section 101(5) of the
4 Bankruptcy Code, arising before the Effective Date.

5 **"Claimant"** means a Creditor that asserts a Claim.

6 **"Claims Agent"** means the BMC Group, Inc.

7 **"Claims Bar Date"** means April 29, 2005.

8 **"Claims Bar Date Notice"** means the *Notice of Last Day to File Claims,*
9 *Including Claims for Clergy Sex Abuse and Sexual Misconduct* mailed to all known
10 Creditors, together with the *Publication Notice* published in various newspapers and
11 other publications in January, 2005, and thereafter, providing notice of the Claims Bar
12 Date.

13 **"Claims Bar Date Order"** means the order of the Bankruptcy Court, entered
14 January 3, 2005, setting the Claims Bar Date and approving the method of notification
15 of the Claims Bar Date.

16 **"Claims Objection Bar Date"** means, unless extended by the Court, the first
17 Business Day that follows the 60th day after the Effective Date, or such other date as
18 fixed by the Bankruptcy Court, by which any objection to a Claim (excluding Tort
19 Claims) must be filed with the Bankruptcy Court or such objection will be forever barred.

20 **"Closing"** means the Reorganized Debtor's execution and delivery of the Plan
21 Documents and delivery of the payments to the Known Tort Claims Trust and Future
22 Claims Trust, as more particularly described in this Plan.

23 **"Co-Defendant"** means a Person or Entity that is named as a defendant in a
24 lawsuit in which the Debtor is also named as a defendant, or who is potentially

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1 amount that is necessary to reduce the Future Claims Cap to zero dollars, or (b) the
 2 amount that is necessary to pay in full, together with interest thereon as provided
 3 herein, the Allowed amounts of all Future Claims as to which, in each case, prior to or
 4 on the Future Claims Bar Date, a complaint is filed or a written notice is given to the
 5 Reorganized Debtor as provided in Section 5.5.2 below. In addition to its obligation to
 6 make payments to the Future Claims Trust (as described in the preceding sentence),
 7 the Reorganized Debtor shall from time to time (i) pay, or cause to be paid, to the
 8 Future Claims Trustee or the FCR, as appropriate, in Cash the amount that is
 9 necessary to pay in full all Future Claims Administration Expenses, whenever incurred,
 10 and (ii) otherwise fulfill its obligations under the Plan with regard to Future Claims and
 11 under the Future Claims Plan Documents. Except as provided in the Plan, in the
 12 Confirmation Order, or in the Future Claims Plan Documents, neither the Debtor nor the
 13 Reorganized Debtor shall have any liability or obligation to the Future Claimants, the
 14 FCR, the Future Claims Trust, or the Future Claims Trustee.

15 **5.5.2 Resolution of Future Claims.** Except as otherwise provided in the
 16 Plan, all legal and equitable rights of Future Claimants with regard to Future Claims
 17 (including their right, if any, to trial by jury), and the Debtor's and the Reorganized
 18 Debtor's defenses thereto, shall remain unaltered. A Future Claim shall be Disallowed
 19 and the holder thereof shall not receive or retain under the Plan any payment or other
 20 consideration on account of such holder's Future Claim, unless, on or before the Future
 21 Claims Bar Date, the holder thereof either commences a civil action in the District Court
 22 asserting the Future Claim or delivers to the Reorganized Debtor a notice in writing
 23 which reasonably indicates the holder's intention to seek a monetary recovery on
 24 account of the Future Claim. Unless otherwise agreed by the Reorganized Debtor and
 25 by those Non-Settling Insurance Companies providing a defense of such Claim, each

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1 Future Claim will be resolved pursuant to the Litigation Procedures to the extent
 2 applicable.

3 **5.5.3 Satisfaction of Future Claims Solely from Future Claims Trust.**

4 On the Effective Date, each Future Claim shall be irrevocably assumed by, and once
 5 Allowed, satisfied solely by payment from, the Future Claims Trust. Each Future
 6 Claimant shall be entitled to be paid in Cash, solely from the Future Claims Trust, the
 7 full amount of such holder's Allowed Future Claim that is not for Punitive Damages,
 8 together with interest thereon at the Plan Interest Rate from the Allowance Date until
 9 paid, promptly (but in no event later than 90 days) after such Future Claim becomes
 10 Allowed; provided, however, that the District Court, on motion of the FCR or any holder
 11 of a Future Claim and after notice to the Reorganized Debtor, the FCR, the Future
 12 Claims Trustee, and all known Future Claimants, may at any time order that holders of
 13 Allowed Future Claims not for Punitive Damages receive from the Future Claims Trust a
 14 distribution that is only a percentage of such holders' Allowed Claims and that the
 15 Future Claims Trustee establish a reserve for the benefit of holders of unknown Future
 16 Claims and of known but Disputed Future Claims, if the District Court determines that it
 17 is reasonably likely that the then-existing Future Claims Cap will be insufficient to
 18 enable the Future Claims Trust to pay in full all Allowed Future Claims not for Punitive
 19 Damages that are reasonably expected to be asserted before the Future Claims Bar
 20 Date expires. All Future Claims for Punitive Damages shall be subordinated, in right of
 21 payment, to the prior payment in full, together with interest thereon as provided herein,
 22 of all Allowed Future Claims that are not for Punitive Damages. As soon as is
 23 practicable after (a) the Future Claims Bar Date has expired and (b) each Future Claim
 24 has been Allowed or Disallowed, and provided that all Allowed Future Claims not for
 25 Punitive Damages, together with interest thereon as provided herein, have been paid in
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1 **5.5.5 Deliverables to Future Claims Trustee at Closing.** At Closing,
 2 the Reorganized Debtor shall deliver, or cause to be delivered, to the Future Claims
 3 Trustee all of the following:
 4 (a) the Future Claims Trust Agreement;
 5 (b) the Future Claims Note in the principal amount of eighteen million
 6 dollars (\$18,000,000);
 7 (c) the Future Claims Deposit of two million dollars (\$2,000,000) Cash;
 8 (d) a letter or letters of credit in the initial amount of fifteen million dollars
 9 (\$15,000,000); and,
 10 (e) such other Future Claims Plan Documents as may be reasonably
 11 necessary or reasonably requested by the FCR.

12 Each of the foregoing documents shall be dated as of the date of Closing,
 13 be duly executed on behalf of the Reorganized Debtor, and be reasonably satisfactory
 14 in form and content to the FCR.

15 **5.6 Class 10: Donor and Beneficiary Claims.** All Donor and Beneficiary
 16 Claims, if any, will be satisfied solely by the Reorganized Debtor's agreement under
 17 Section 7.2 of this Plan.

18 **6. PROVISIONS GOVERNING RESOLUTION AND PAYMENT OF UNRESOLVED**
 19 **TORT CLAIMS**

20 **6.1 Replenishment of Cash Deposit for Unresolved Future Claims.**

21 As Allowed Claims are paid and the amount of the Future Claims Deposit is
 22 reduced below one million dollars (\$1,000,000), the Reorganized Debtor will, from time
 23 to time, replenish the Future Claims Deposit to the lesser of (a) two million dollars
 24 (\$2,000,000), or (b) the outstanding balance of the Future Claims Note.

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1 **6.2 Post-Petition Interest.**

2 Except as otherwise set forth in Exhibit "4", interest shall accrue and be payable
 3 on Tort Claims at the Plan Interest Rate from and after the Allowance Date.

4 **6.3 Mediators Settlement Offers.** Each Known Tort Claimant holding an
 5 Unresolved Known Tort Claim will receive a Mediators' settlement offer in an amount to
 6 be determined by the Mediators in the Mediators' sole discretion. If accepted by the
 7 Claimant, then such Claim will be Allowed in the amount of such settlement offer and
 8 paid pursuant to Section 6.5.7.

9 **6.4 Resolution of Unresolved Tort Claims.**

10 **6.4.1 Litigation Procedures.** Each Claimant holding an Unresolved Tort
 11 Claim that was not Allowed as of the Effective Date will have his or her Claim resolved
 12 under the Litigation Procedures set forth in this Plan and under the case management
 13 orders entered or to be entered by the Bankruptcy Court, the District Court, or the State
 14 Court, as applicable.

15 **6.4.2 Litigation of Claims.** Each Claimant holding an Unresolved Tort
 16 Claim that was not Allowed as of the Effective Date will proceed with litigation of such
 17 Claimant's Claim by trial in the District Court or State Court, as applicable. The
 18 Reorganized Debtor will be responsible for defending such Claims and will possess all
 19 of the Debtor's rights in defense of such Claims. Nothing in this Plan or in the Plan
 20 Documents shall affect the right of any such Claimant or of the Reorganized Debtor to
 21 take an appeal from any order, judgment, ruling or decree entered in any legal action or
 22 other proceeding in which an Unresolved Tort Claim is being resolved or liquidated. The
 23 Reorganized Debtor will honor all rights and obligations arising under the Insurance
 24 Policies or applicable non-bankruptcy law of those Non-Settling Insurance Companies
 25 providing a defense of such Claims.

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1 **6.4.3 Future Claimants, and Known Tort Claimants Asserting a Right**
 2 **to Punitive Damages, Must Have Their Claims Resolved in the District Court.** All
 3 Future Claimants, and all Known Tort Claimants asserting a right to Punitive Damages,
 4 must have their Claims resolved in the District Court. Only Known Tort Claimants who,
 5 prior to the Effective Date, have elected to waive their Claims for Punitive Damages and
 6 to proceed in State Court to have their Claims liquidated will be entitled to have their
 7 Claims resolved in State Court.

8 **6.4.4 Jurisdiction.** All litigation concerning Unresolved Tort Claims and
 9 the Reorganized Debtor's obligations in regard thereto will be administered by and will
 10 be under the jurisdiction of the District Court (or a State Court for those Claims that on
 11 the Effective Date are proceeding in State Court) in accordance with this Plan and other
 12 orders issued by the Bankruptcy Court, District Court, or State Court, as applicable.

13 **6.4.5 Settlement of Claims.** The Reorganized Debtor and a Claimant
 14 will be entitled to settle any Unresolved Tort Claim, subject to approval of the District
 15 Court in accordance with the procedures set forth in Section 11.8 of the Plan. Upon the
 16 District Court's approval of the settlement, the Claimant will have an Allowed Claim for
 17 the settlement amount as approved by the District Court.

18 **6.4.6 Withdrawal of Claims.** A Claimant may withdraw a Claim at any
 19 time on written notice to the Reorganized Debtor. If withdrawn, the Claim will be
 20 withdrawn with prejudice and may not be reasserted.

21 **6.5 Known Tort Claims Trust and Future Claims Trust.** To effectuate the
 22 terms of this Plan, a Known Tort Claims Trust and a Future Claims Trust will be
 23 established consistent with the provisions of this Section 6.5.

24 **6.5.1 Purposes.** The sole purposes of the Known Tort Claims Trust and
 25 of the Future Claims Trust are (i) to enter into, accept, and enforce the terms of the Plan

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1 Documents; (ii) to receive, hold, and invest funds in accordance with and subject to the
 2 provisions of this Plan and the Known Tort Claims Trust Agreement or the Future
 3 Claims Trust Agreement, as the case may be; and (iii) to issue payments and disburse
 4 funds subject to the terms of this Plan and the Known Tort Claims Trust Agreement or
 5 the Future Claims Trust Agreement, as the case may be. It is the Proponents' intention
 6 that each trust qualify as a Qualified Settlement Fund pursuant to Section 468B of the
 7 Internal Revenue Code and the Treasury Regulations promulgated thereunder. Neither
 8 the Known Tort Claims Trust nor the Future Claims Trust will have power or authority to
 9 bring, or will be deemed to succeed to the Debtor's rights with respect to, any of the
 10 Debtor Actions.

11 **6.5.2 Beneficiaries.** The sole beneficiaries of the Known Tort Claims
 12 Trust are the holders of the Unresolved Known Tort Claims whose Claims have not
 13 been Allowed as of the Effective Date. The sole beneficiaries of the Future Claims
 14 Trust are the holders of Future Claims, if any; provided, however, that the FCR shall be
 15 an intended beneficiary of, and shall have the right to enforce for the benefit of Future
 16 Claimants, the Future Claims Trust Agreement and the other Future Claims Plan
 17 Documents.

18 **6.5.3 Trustees.** Both the Known Tort Claims Trustee and the Future
 19 Claims Trustee will be Union Bank of California. Any successor trustee for either trust
 20 will be a bank organized and doing business under the laws of the United States of
 21 America, any state thereof, or the District of Columbia, authorized under such laws to
 22 exercise corporate trust powers, having a combined capital and surplus of at least one
 23 billion dollars (\$1,000,000,000), subject to supervision and examination by federal and
 24 state authority. The Known Tort Claims Trustee and Future Claims Trustee will act only
 25 pursuant to the provisions of this Plan and the Known Tort Claims Trust Agreement or

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1 the Future Claims Trust Agreement, as the case may be. Neither the Known Tort
 2 Claims Trustee nor the Future Claims Trustee may assign any of its rights or
 3 obligations. The Known Tort Claims Trustee will serve as the paying agent responsible
 4 for distribution of payments to holders of Unresolved Known Tort Claims whose Claims
 5 have not been Allowed as of the Effective Date once such Claims are Allowed. The
 6 Future Claims Trustee will serve as the paying agent responsible for distribution of
 7 payments to holders of Future Claims once such Claims are Allowed. Both the Known
 8 Tort Claims Trustee and Future Claims Trustee will be entitled to receive a reasonable
 9 fee and reimbursement of reasonable costs and expenses for its services, which fees
 10 and expenses will be paid by the Reorganized Debtor, in each case, without reducing
 11 the Reorganized Debtor's obligations under the Future Claims Note. It is intended that
 12 the costs and expenses of each trustee will be minimal and consistent with the fees and
 13 expenses incurred for comparable functions.

14 **6.5.4 Resignation.** The Known Tort Claims Trustee may resign at any
 15 time upon sixty (60) days prior written notice to the Reorganized Debtor, those Known
 16 Tort Claimants holding Unresolved Claims, and the District Court, provided, however,
 17 that the resignation will not become effective until a successor Known Tort Claims
 18 Trustee is appointed. The Future Claims Trustee may resign at any time upon sixty (60)
 19 days prior written notice to the Reorganized Debtor, the Future Claimants
 20 Representative, and the District Court, provided, however, that the resignation will not
 21 become effective until a successor Future Claims Trustee is appointed.

22 **6.5.5 Removal.** The Known Tort Claims Trustee may be removed at any
 23 time, with or without cause, by the Reorganized Debtor, subject to approval of the
 24 District Court after notice to all beneficiaries of the Known Tort Claims Trust. The
 25 Future Claims Trustee may be removed at any time, with or without cause, by
 26

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1 agreement of the Reorganized Debtor and Future Claimants Representative, after
 2 notice to all known beneficiaries of the Future Claims Trust.

3 **6.5.6 Successor Trustee.** In the event of the resignation or removal of
 4 the Known Tort Claims Trustee, or in the event the separate corporate existence of the
 5 Known Tort Claims Trustee terminates (except in the event of a merger where the
 6 Known Tort Claims Trustee continues to qualify as a Known Tort Claims Trustee under
 7 the terms of this Plan and the Known Tort Claims Trust Agreement), a successor
 8 Known Tort Claims Trustee (having the qualifications for the Known Tort Claims Trustee
 9 set forth in Section 6.5.3 above) will be selected by the Reorganized Debtor, subject to
 10 approval of the District Court, after notice to all beneficiaries of the Known Tort Claims
 11 Trust.

12 In the event of the resignation or removal of the Future Claims Trustee, or
 13 in the event the separate corporate existence of the Future Claims Trustee terminates
 14 (except in the event of a merger where the Future Claims Trustee continues to qualify
 15 as a Future Claims Trustee under the terms of this Plan and the Future Claims Trust
 16 Agreement), a successor Future Claims Trustee (having the qualifications for the
 17 Future Claims Trustee set forth in Section 6.5.3 of this Plan) will be selected by
 18 agreement of the Reorganized Debtor and Future Claimants Representative, subject to
 19 approval of the District Court.

20 **6.5.7 Deposit and Payment of Funds.** All funds paid to the Known Tort
 21 Claims Trustee pursuant to this Plan (other than payments for Known Tort Claims
 22 Administration Expenses) shall be deposited in the Known Tort Claims Trust. The
 23 Known Tort Claims Trustee shall invest all funds that are deposited in the Known Tort
 24 Claims Trust as directed by the Reorganized Debtor, subject to the limitations set forth
 25 in Section 6.5.8 herein. All payments that are to be made to Known Tort Claimants
 26

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1 holding Unresolved Known Tort Claims whose Claims have not been Allowed as of the
 2 Effective Date, will be paid from funds in the Known Tort Claims Trust once such Claims
 3 are Allowed.

4 All funds paid to the Future Claims Trustee pursuant to this Plan (other
 5 than payments for Future Claims Administration Expenses) shall be deposited in the
 6 Future Claims Trust. The Future Claims Trustee shall invest all funds that are
 7 deposited in the Future Claims Trust as directed by the Reorganized Debtor, subject to
 8 the limitations set forth in Section 6.5.8 of this Plan. All payments that are to be made
 9 to Future Claimants, once their Claims are Allowed, will be paid from funds in the Future
 10 Claims Trust.

6.5.8 Financial Management of Trust Assets.

12 **6.5.8.1 Establishment of Accounts.** All funds received by the
 13 Known Tort Claims Trustee will be deposited in a trust account. The Known Tort Claims
 14 Trustee will establish sub-accounts as are necessary to hold, manage, invest, and
 15 distribute funds in accordance with this Plan and the Known Tort Claims Trust
 16 Agreement. All funds received by the Future Claims Trustee will be deposited in a trust
 17 account. The Future Claims Trustee will establish sub-accounts as are necessary to
 18 hold, manage, invest, and distribute funds in accordance with this Plan and the Future
 19 Claims Trust Agreement.

20 **6.5.8.2 Investment.** The Known Tort Claims Trustee and the
 21 Future Claims Trustee shall invest all funds of the Known Tort Claims Trust and the
 22 Future Claims Trust, as the case may be, as directed by the Reorganized Debtor
 23 except to the extent such directions are, in the reasonable judgment of the Trustee,
 24 inconsistent with the Trustee's duty to administer and invest such funds in the
 25 manner in which individuals of ordinary prudence, discretion and judgment would act

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1 in the management of their own affairs, giving due regard to the purposes of the
 2 Trust; provided, however, that a trustee shall not acquire or permit any of the funds
 3 of the Trust to be invested in:

4 (i) any long-term debt securities, participation certificates, or similar
 5 instruments unless such securities, certificates or instruments are rated "A" or higher
 6 by Moody's Investors Service, Inc. ("Moody's") or "A" or higher by Standard & Poor's
 7 Rating Services ("S&P's"), or have been issued or fully guaranteed as to principal
 8 and interest by the United States of America or any agency or instrumentality
 9 thereof;

10 (ii) any commercial paper unless rated "Prime-2" or higher by Moody's or
 11 "A-2" or higher by S&P's;

12 (iii) any equity security or any equity interest in any entity; or,
 13 (iv) any money market investment, certificate of deposit, time deposit or
 14 banker's acceptance issued by a bank unless, in each case, it is issued by a bank
 15 whose senior long-term debt is rated "A" or higher by Moody's or "A" or higher by
 16 S&P's, and its term to maturity from the date of acquisition does not exceed three
 17 years and one day; provided, further, that in the absence of directions from the
 18 Reorganized Debtor, a Trustee may invest, with complete protection, funds of the
 19 Trust in BlackRock Provident Cash Management Shares T-Fund or in one or more
 20 similar money market mutual funds.

21 **6.5.9 Tax Matters.** The Known Tort Claims Trust and Future Claims
 22 Trust are expected to be tax exempt. The Known Tort Claims Trustee and Future
 23 Claims Trustee shall each timely file such income tax and other returns and statements
 24 as are required to comply with applicable provisions of the Internal Revenue Code and
 25 the Treasury Regulations promulgated thereunder, and of any state law and the

26 **Page 40 of 67 – THIRD AMENDED AND RESTATED JOINT PLAN OF
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1 regulations promulgated thereunder. The Known Tort Claims Trustee will be responsible
 2 for paying taxes on the Known Tort Claims Trust's earnings, if any, whether taxable to
 3 the Known Tort Claims Trust or to the Reorganized Debtor. The Future Claims Trustee
 4 will be responsible for paying taxes on the Future Claims Trust's earnings, if any,
 5 whether taxable to the Future Claims Trust or to the Reorganized Debtor. The Known
 6 Tort Claims Trustee and Future Claims Trustee shall each make any election and
 7 provide any information as may be necessary for the Known Tort Claims Trust and
 8 Future Claims Trust to qualify as a Qualified Settlement Funds. The Known Tort Claims
 9 Trustee and Future Claims Trustee shall not take any action, or omit to take any action,
 10 that could adversely affect the Known Tort Claims Trust's or Future Claims Trust's
 11 qualification as a Qualified Settlement Fund. If permitted by the Treasury Regulations
 12 or state law governing Qualified Settlement Funds, elections will be filed by or on behalf
 13 of the Known Tort Claims Trust and the Future Claims Trust as necessary for each to
 14 be treated as a grantor trust for federal or state income tax purposes.

15 **6.5.10 Exclusive Jurisdiction and Venue in District Court.** All
 16 disputes and all other matters relating to the operation, supervision, validity,
 17 enforcement, and interpretation of the Known Tort Claims Trust and Future Claims Trust
 18 will be under the exclusive jurisdiction of the District Court. The District Court will have
 19 the exclusive authority to decide all disputes or questions regarding the duties or
 20 authority of the Known Tort Claims Trustee or Future Claims Trustee, the investment of
 21 funds in the Known Tort Claims Trust or Future Claims Trust, and the payment of Tort
 22 Claims.

23 **6.5.11 Irrevocability.** The Known Tort Claims Trust and Future Claims
 24 Trust will each be irrevocable.
 25
 26

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1 **6.5.12 Recordation.** This Plan, the Known Tort Claims Trust Agreement,
 2 and the Future Claims Trust Agreement may each be recorded in such places as the
 3 Reorganized Debtor or the Future Claimants Representative deems necessary or
 4 advisable.

5 **6.5.13 Termination/Dissolution.**

6 **6.5.13.1 Known Tort Claims Trust Termination/Dissolution.**
 7 The Known Tort Claims Trust will terminate and be dissolved as soon as practicable
 8 following the earlier to occur of the date on which (a) the Reorganized Debtor has paid
 9 the Known Tort Claims Deposit to the Known Tort Claims Trust and all funds and other
 10 assets held in the Known Tort Claims Trust have been distributed as required by the
 11 Plan, or (b) all Unresolved Known Tort Claims have been Allowed or Disallowed and the
 12 Allowed amounts of such Claims, together with interest thereon as provided herein,
 13 have been paid in full. Prior to such termination and dissolution, the Known Tort Claims
 14 Trustee shall seek and obtain an order from the District Court confirming that it is
 15 appropriate to terminate and dissolve the Known Tort Claims Trust.

16 **6.5.13.2 Future Claims Trust Termination/Dissolution.** The
 17 Future Claims Trust will terminate and be dissolved as soon as practicable following the
 18 earlier to occur of the date on which (a) the Future Claims Note has been paid in full
 19 and all funds and other assets held in the Future Claims Trust have been distributed as
 20 required by the Plan, or (b) the Future Claims Bar Date has passed and each Future
 21 Claim asserted by the Future Claims Bar Date pursuant to Section 5.5.2 of this Plan has
 22 been Allowed or Disallowed and the Allowed amounts of all such Claims, together with
 23 interest thereon as provided herein, have been paid in full. Prior to such termination
 24 and dissolution, the Future Claims Trustee shall seek and obtain an order from the
 25

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1 District Court confirming that it is appropriate to terminate and dissolve the Future
 2 Claims Trust.

3 **6.5.13.3 Winding Up/Distribution of Excess Funds.** Upon entry
 4 of the District Court's order authorizing termination and dissolution of either the Known
 5 Tort Claims Trust or Future Claims Trust, the trustee of the applicable trust will promptly
 6 proceed to wind up the affairs of the trust. Upon termination of each trust, and provided
 7 that all fees and expenses of the trustee (and, in the case of the Future Claims Trust, all
 8 fees and expenses of the FCR) have been paid or provided for in full, the appropriate
 9 trustee will deliver all funds and other investments remaining in the trust, including any
 10 investment earnings thereon, to the Reorganized Debtor. Furthermore, if the Future
 11 Claims Note and any collateral securing such note remains in possession of the trustee,
 12 the trustee will deliver the original of the note and any letter of credit to the Reorganized
 13 Debtor and will release any other collateral securing such note.

14 **6.5.14 No Execution.** All funds held in the Known Tort Claims
 15 Trust and Future Claims Trust will remain property of the respective trust until such
 16 times as the funds have actually been paid to and received by a Person or Entity
 17 entitled to receive payment pursuant to the terms of this Plan and the Known Tort
 18 Claims Trust Agreement or Future Claims Trust Agreement, as the case may be.
 19 Payment of Unresolved Known Tort Claims and Future Claims will be governed solely
 20 by this Plan and the Tort Claims Trust Agreement or Future Claims Trust Agreement, as
 21 the case may be.

22 **6.6 Insurance Claims Against Non-Settling Insurance Companies.** The
 23 Reorganized Debtor will succeed to the Debtor's rights against the Non-Settling
 24 Insurance Companies, including the right to receive all Insurance Recoveries thereon.
 25 Nothing in this Plan shall be construed to impair, diminish, or impact in any way the
 26

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1 Debtor's or Reorganized Debtor's claims against the Non-Settling Insurance
 2 Companies. Notwithstanding any other provision of this Plan, any of the Plan
 3 Documents, or the Confirmation Order (including any other provision that purports to be
 4 preemptory or supervening), all claims and defenses of the Debtor, the Reorganized
 5 Debtor, any additional insured, and the Non-Settling Insurance Companies relating to
 6 the Insurance Claims against the Non-Settling Insurance Companies, and all rights
 7 (whether contractual or statutory) of the Debtor, the Reorganized Debtor, any additional
 8 insured, and the Non-Settling Insurance Companies relating to the Insurance Policies
 9 issued by the Non-Settling Insurance Companies, will remain unaffected by this Plan,
 10 any of the Plan Documents, and the Confirmation Order. No provision of this Plan, any
 11 of the Plan Documents, or the Confirmation Order will in any way operate to impair, or
 12 have the effect of impairing, the Debtor's, the Reorganized Debtor's, additional
 13 insured's, or the Non-Settling Insurance Companies' legal, equitable, or contractual
 14 rights relating to the Insurance Policies issued by the Non-Settling Insurance
 15 Companies and Insurance Claims against the Non-Settling Insurance Companies in any
 16 respect. The rights of the Debtor, the Reorganized Debtor, any additional insured, and
 17 the Non-Settling Insurance Companies will be determined under the Insurance Policies
 18 of the Non-Settling Insurance Companies, any action regarding Insurance Coverage,
 19 any settlement agreement with respect to Insurance Claims, and non-bankruptcy law,
 20 as applicable. For the purposes of determining Insurance Coverage provided by the
 21 Non-Settling Insurance Companies, no provision of the Plan, any of the Plan
 22 Documents, or the Confirmation Order will constitute a judgment, settlement, or other
 23 resolution of any individual Tort Claim, nor have any effect of res judicata, issue
 24 preclusion, or of collateral estoppel, on any individual Tort Claim. Notwithstanding
 25 anything in this Plan, the Plan Documents, the Confirmation Order, or an Insurance
 26

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1 Policy to the contrary, where a Non-Settling Insurance Company pays in full a
 2 settlement or final judgment on account of an individual Tort Claim to the Debtor or
 3 Reorganized Debtor (including all related costs, defense costs, attorney fees and other
 4 obligations the Insurance Company is required to pay under the applicable Insurance
 5 Policy or Policies and applicable law), such payment will satisfy all of the Non-Settling
 6 Insurance Company's obligations to the Debtor, the Reorganized Debtor, and the Tort
 7 Claimant under the applicable Insurance Policy or Policies on account of such Tort
 8 Claim, regardless of the actual payment received by the Tort Claimant from the Debtor
 9 or the Reorganized Debtor.

10 **6.7 Contribution and Indemnity Claims of St. Mary's Home and Catholic**
 11 **Charities.** The Reorganized Debtor will assume the Debtor's contribution and/or
 12 indemnity obligations to St. Mary's Home, Inc. and Catholic Charities, Inc., as set forth
 13 in the respective settlement agreements between the Debtor and such entities as such
 14 settlements are approved by the Court.

15 **7. MEANS FOR IMPLEMENTATION OF THE PLAN**

16 **7.1 Settlement of Estate Property Litigation.**

17 The Estate Property Litigation shall be settled in a manner consistent with the
 18 Plan.

19 **7.2 Structure of Reorganized Debtor.**

20 The administration of the Reorganized Debtor will continue as before
 21 confirmation with the Archbishop being the sole director of the Reorganized Debtor.
 22 However, the Reorganized Debtor will, not later than one-year following the Effective
 23 Date, restructure under civil law the Archdiocese, the Parishes, and the Schools into
 24 one or more charitable trusts, endowments, non-profit religious corporations, or other
 25 charitable entities that are, under Oregon law, legally separate and distinct from the
 26

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1 Future Claim will be resolved pursuant to the Litigation Procedures to the extent
 2 applicable.

3 **5.5.3 Satisfaction of Future Claims Solely from Future Claims Trust.**

4 On the Effective Date, each Future Claim shall be irrevocably assumed by, and once
 5 Allowed, satisfied solely by payment from, the Future Claims Trust. Each Future
 6 Claimant shall be entitled to be paid in Cash, solely from the Future Claims Trust, the
 7 full amount of such holder's Allowed Future Claim that is not for Punitive Damages,
 8 together with interest thereon at the Plan Interest Rate from the Allowance Date until
 9 paid, promptly (but in no event later than 90 days) after such Future Claim becomes
 10 Allowed; provided, however, that the District Court, on motion of the FCR or any holder
 11 of a Future Claim and after notice to the Reorganized Debtor, the FCR, the Future
 12 Claims Trustee, and all known Future Claimants, may at any time order that holders of
 13 Allowed Future Claims not for Punitive Damages receive from the Future Claims Trust a
 14 distribution that is only a percentage of such holders' Allowed Claims and that the
 15 Future Claims Trustee establish a reserve for the benefit of holders of unknown Future
 16 Claims and of known but Disputed Future Claims, if the District Court determines that it
 17 is reasonably likely that the then-existing Future Claims Cap will be insufficient to
 18 enable the Future Claims Trust to pay in full all Allowed Future Claims not for Punitive
 19 Damages that are reasonably expected to be asserted before the Future Claims Bar
 20 Date expires. All Future Claims for Punitive Damages shall be subordinated, in right of
 21 payment, to the prior payment in full, together with interest thereon as provided herein,
 22 of all Allowed Future Claims that are not for Punitive Damages. As soon as is
 23 practicable after (a) the Future Claims Bar Date has expired and (b) each Future Claim
 24 has been Allowed or Disallowed, and provided that all Allowed Future Claims not for
 25 Punitive Damages, together with interest thereon as provided herein, have been paid in
 26

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1 full, each holder of an Allowed Future Claim for Punitive Damages shall be entitled to
 2 receive, solely from the Future Claims Trust, a Pro Rata share of Cash available for
 3 distribution to Future Claimants up to the full amount of such Allowed Claim, together
 4 with interest thereon at the Plan Interest Rate from the Allowance Date until paid.
 5 Except as provided in Section 6.5.13.3 of this Plan, the Future Claims Deposit, any
 6 investment earnings thereon, and all other amounts, if any, deposited into the Future
 7 Claims Trust shall be used solely to pay Allowed Future Claims and any taxes on the
 8 Future Claims Trust's earnings; provided, however, that if the Reorganized Debtor shall
 9 fail to pay any Future Claims Administration Expenses and such failure is not remedied
 10 within 30 days after the Future Claims Trustee or the FCR, as the case may be, gives
 11 the Reorganized Debtor written notice of such default under this Plan, the Future Claims
 12 Trustee may pay such unpaid Future Claims Administration Expenses from the Future
 13 Claims Trust.

14 **5.5.4 Future Claims Collateral.** The Reorganized Debtor's obligations
 15 under the Plan with regard to Future Claims and under the Future Claims Plan
 16 Documents shall be supported by a letter of credit or secured by a first priority security
 17 interest in and lien on the Future Claims Collateral at all times from the Effective Date
 18 until the twentieth anniversary of the Effective Date. The value of the Future Claims
 19 Collateral shall be reviewed and redetermined on the first anniversary of the Effective
 20 Date and on each anniversary thereafter (each a "Date of Redetermination"). Unless
 21 earlier released, on the twentieth anniversary of the Effective Date, the Future Claims
 22 Trustee will release the Future Claims Collateral and deliver same and any related
 23 documents to the Reorganized Debtor.

24

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1 prepaid, (ii) hand delivery, or (iii) reputable overnight delivery service, all charges
 2 prepaid, and shall be deemed given when received by the following parties:

3 Archdiocese of Portland in Oregon
 2838 East Burnside
 4 Portland, OR 97214
 Attn: Director Of Business Affairs

5 **With copies to:**

6 Sussman Shank LLP
 7 1000 SW Broadway, Suite 1400
 Portland, OR 97205
 8 Attention: Thomas W. Stilley

9 All notices and requests to a Person or Entity holding any Claim will be sent to
 10 them at their last known address or to the last known address of their attorney of record.
 11 The Debtor or Reorganized Debtor and any holder of a Claim may designate in writing
 12 any other address, which designation will be effective upon actual receipt by the Debtor
 13 or the Reorganized Debtor, or by the holder of the Claim. Any Person or Entity entitled
 14 to receive notice under this Plan will have the obligation to provide the Reorganized
 15 Debtor with such Person's or Entity's current address for notice purposes. The
 16 Reorganized Debtor will have no obligation to attempt to locate a more current address
 17 in the event any notice proves to be undeliverable to the most recent address which has
 18 been provided to the Reorganized Debtor.

19 **11.8 Post-Confirmation Court Approval.** Any action requiring Bankruptcy
 20 Court, District Court, or State Court approval after the Effective Date will require the
 21 Person or Entity seeking such approval to file an application, motion, or other request
 22 with the Bankruptcy Court, District Court, or State Court, as applicable, and obtain a
 23 Final Order approving such action before the requested action may be taken. The
 24 Person or Entity filing such application, motion, or other request shall serve such
 25 application, motion, or other request, together with a notice setting forth the time in

26
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1 which objections must be filed with the court, on the Reorganized Debtor, all Tort
 2 Claimants having filed Claims or a lawsuit asserting a Claim (or having given written
 3 notice to the Reorganized Debtor in the case of Future Claims) whose Claims have not
 4 been paid in full, the Future Claimants Representative, the Known Tort Claims Trustee,
 5 and the Future Claims Trustee by first-class mail, electronic mail, overnight courier,
 6 facsimile, or hand delivery. Unless the court orders otherwise, all notices shall provide
 7 the recipients at least 20 days (plus 3 days if served by mail) in which to file an objection
 8 to the application, motion, or other request. If no objection is timely filed, the court may
 9 authorize the proposed action without further notice or a hearing. If an objection is
 10 timely filed, the court will determine whether to conduct a hearing, or to require the
 11 submission of further documentation, prior to ruling on the application, motion, or other
 12 request.

13 **11.9 Election Pursuant to Section 1129(b) of the Bankruptcy Code.** The
 14 Proponents hereby request confirmation of the Plan pursuant to Section 1129(b) of the
 15 Bankruptcy Code if the requirements of all provisions of Section 1129(a) of the
 16 Bankruptcy Code, except paragraph (a)(8) thereof, are met with regard to the Plan. In
 17 determining whether the requirements of Section 1129(a)(8) of the Bankruptcy Code
 18 have been met, any Class or subclass of a Class that does not contain as an element
 19 thereof an Allowed Claim or a Claim temporarily allowed under Bankruptcy Rule 3018
 20 as of the date fixed by the Bankruptcy Court for filing acceptances or rejections of this
 21 Plan shall be deemed deleted from this Plan for purposes of voting to accept or reject
 22 this Plan and for purposes of determining acceptance or rejection of this Plan by such
 23 Class or subclass.

24 **11.10 Consummation of the Plan.** The Proponents reserve the right to request
 25 that the Confirmation Order include (i) a finding by the Court that Bankruptcy Rule
 26

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 COMMITTEE (Dated April 9, 2007)**

Sara C. Cotton, OSB #085986

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SCHWABE, WILLIAMSON & WYATT, P.C.

Pacwest Center

1211 S.W. Fifth Avenue, Suite 1900

Portland, OR 97204

Telephone: 503.222.9981

Facsimile: 503.796.2900

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF OREGON

PORTLAND DIVISION

In re

No. _____

**ROMAN CATHOLIC ARCHBISHOP
OF PORTLAND IN OREGON, and
successors, a corporation sole, dba,
Archdiocese of Portland in Oregon**

Interested Parties/Claimants: **John Doe**

**NOTICE OF FILING OF MOTION TO
APPROVE SETTLEMENT OF “FUTURE
CLAIMS” AND TO APPROVE PAYMENT
FROM FUTURE CLAIMS TRUST**

Pursuant to Section 11.8 of the “Third Amended and Restated Joint Plan of Reorganization of Debtor, Tort Claimants Committee, Future Claimants Representative, and Parish and Parishioners Committee (dated April 9, 2007)” [Docket No. 5005 in *In re Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole, dba Archdiocese of Portland in Oregon*, No. 04-37154-elp11 (Bankr. D. Or.)] (the “Plan”), defendant Roman Catholic Archbishop of Portland in Oregon, and successors, a corporation sole (“the Archdiocese” or “Reorganized Debtor”), hereby provides notice of its Motion to Approve

Settlement of "Future Claims" and to Approve Payment from Future Claim Trust (the "Motion") in the above-captioned case.

You are receiving this notice because you have asserted your status as one of the following:

- A Tort Claimant having filed a Claim or a lawsuit asserting a Claim whose Claim has not been paid in full;
- A Future Claimant who has given written notice to the Archdiocese of a Future Claim and who has not been paid in full;
- The Future Claimants Representative;
- The Known Tort Claims Trustee; or
- The Future Claims Trustee.

(See the Plan, § 11.8.) With regard to individuals receiving this notice because of their claimed status as a Future Claimant under the Plan, the Archdiocese is providing this notice based on the individual's claimed status. This notice is not an admission that the individual is a Future Claimant, and the Archdiocese expressly reserves its right to challenge the individual's asserted status as a Future Claimant under the Plan.

In accord with Section 11.8 of the Plan, you are being provided at least 20 days (plus 3 days if served by mail) in which to file the objection to the Motion. As noted in the Motion, the Archdiocese has requested that the Court take no action with respect to the Motion until at least **May 12, 2025**. If no objection is timely filed, the Court is authorized under the Plan to take the proposed action without further notice or a hearing. (See the Plan, § 11.8.)

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SETTLEMENT OF "FUTURE CLAIMS" AND TO
APPROVE PAYMENT FROM FUTURE CLAIMS TRUST**
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SCHWABE, WILLIAMSON & WYATT, P.C.
Attorneys at Law
1211 SW 5th Ave., Suite 1900
Portland, OR 97204
Telephone: 503.222.9981
Fax: 503.796.2900

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Dated this 16th day of April, 2025.

SCHWABE, WILLIAMSON & WYATT, P.C.

By: s/ Audrey M. Litchman
Sara C. Cotton, OSB #085986
Email: scotton@schwabe.com
Audrey M. Litchman, OSB #203619
Email: alitchman@schwabe.com
*Of Attorneys for Roman Catholic
Archbishop of Portland in Oregon, and
successors, a corporation sole, dba
Archdiocese of Portland in Oregon*

Page 3 - **NOTICE OF FILING OF MOTION TO APPROVE
SETTLEMENT OF “FUTURE CLAIMS” AND TO
APPROVE PAYMENT FROM FUTURE CLAIMS TRUST**
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CERTIFICATE OF SERVICE

I hereby certify that, on April 16, 2025, I served the foregoing **NOTICE OF FILING OF MOTION TO APPROVE SETTLEMENT OF “FUTURE CLAIMS” AND TO APPROVE PAYMENT FROM FUTURE CLAIMS TRUST** on the following parties at the following addresses:

Kirsten L. Curtis Thenell Law Group PC 12909 SW 68th Parkway, Ste 290 Portland, OR 97223	Attorneys for John Doe
Allison C. Worden Max E. Halpern The Dixon Firm, APC 600 W. Broadway, Suite 2150 San Diego, CA 92101	
Ashley L. Vaughn Barb Long Dumas & Vaughn, LLC 3835 NE Hancock St., Suite GL-B Portland, OR 97212	Attorneys for J.V.
Mark Gillis McDougal Kafoury & McDougal 411 S.W. Second Avenue Suite 200 Portland, OR 97204	Attorneys for H.G.
Mark Gillis McDougal Kafoury & McDougal 411 S.W. Second Avenue Suite 200 Portland, OR 97204	Attorneys for N.P.
Peter B. Janci Crew Janci LLP 1200 NW Naito Parkway, Ste 500 Portland, OR 97209-2534	Attorneys for J.E.

David A. Foraker Via Email Only: david.foraker@millernash.com	Future Claimants Representative
Keith Henselen Vice President Client Manager, Global Corporate Trust U.S. Bank 1101 W. Washington St., PD-AZ-G2AC Tempe, AZ 85281	Future Claims Trustee

by mailing to them a true and correct copy thereof, certified by me as such, placed in a sealed envelope addressed to them at the addresses set forth above, and deposited in the U.S. Post Office at Portland, Oregon, on said day with postage prepaid.

DATED: April 16, 2025.

s/ Audrey M. Litchman

Audrey M. Litchman, OSB #203619
Email: alitchman@schwabe.com

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Telephone: 503 222 9981
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EXHIBIT G
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